

FORM A-BS
Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED BALANCE SHEET AS AT JUNE 30, 2011

(₹ '000)

Particulars	Schedule	June 30, 2011	March 31, 2011	June 30, 2010
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS :				
Share capital	5	14,284,611	14,284,611	14,281,429
Share application money		4,969	503	5,001
Employees stock option outstanding		-	-	897
Reserve and surplus	6	33,606,925	33,606,925	33,588,365
Fair Value Change Account - Net		35,753	65,619	33,748
Sub - Total		47,932,258	47,957,658	47,909,440
Borrowings	7		-	
POLICYHOLDERS' FUNDS :				
Fair Value Change Account - Net		2,280,310	2,315,441	2,840,429
Revaluation reserve - Investment Property		668,879	668,879	668,879
Policy liabilities		62,382,053	58,875,524	37,979,800
Provision for linked liabilities		569,701,460	582,329,617	522,853,982
Funds for discontinued policies		3,415	138	
Sub - Total		635,036,117	644,189,599	564,343,090
Funds for Future Appropriations				
- Linked		5,318,188	5,935,592	11,322,811
- Non linked		5,107,326	3,786,434	3,710,346
Total		693,393,889	701,869,283	627,285,687
APPLICATION OF FUNDS				
Investments				
- Shareholders'	8	25,581,820	19,672,662	14,311,111
- Policyholders'	8A	71,838,163	72,171,914	45,904,787
Asset held to cover linked liabilities	8B	575,023,063	588,265,347	534,176,793
Loans	9	81,248	86,945	87,010
Fixed assets	10	1,936,371	1,985,430	2,568,125
Deferred tax asset (Refer note 7 of schedule 16)		1,489,431	1,784,417	2,622,671
Current assets		-		
- Cash and Bank balances	11	816,990	3,395,140	1,364,137
- Advances and Other assets	12	4,584,992	3,345,002	3,295,829
Sub-Total (A)		5,401,982	6,740,142	4,659,966
Current liabilities	13	11,576,351	15,897,344	13,148,162
Provisions	14	103,332	49,060	239,894
Sub-Total (B)		11,679,683	15,946,404	13,388,056
Net Current Assets (C) = (A-B)		(6,277,701)	(9,206,262)	(8,728,090)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15		-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		23,721,494	27,108,830	36,343,280
Total		693,393,889	701,869,283	627,285,687
Significant Accounting Policies & Notes to Accounts	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

For S.R.batliboi & Co.
Chartered Accountants
Firm Registration No.301003E

For B S R & Co.
Chartered Accountants
Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

Sanaula Khan
Company Secretary

Sandeep Bakhshi
Managing Director and CEO

K. Ramkumar
Director

Puneet Nanda
Executive Director

Date : July 21, 2011

Contingent liabilities**(₹ '000)**

Particulars	As at June 30, 2011	As at March 31, 2011
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	156,497	153,485
Guarantees given by or on behalf of the Company	4,888	4,888
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	234,761	239,601